Case 23-13430-VFP Doc 4 Filed 04/24/2: UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Document

Filed 04/24/23 Entered 04/25/23 09:54:15

Document Page 1 of 17

Desc Main

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (pro hac vice pending) Emily E. Geier, P.C. (pro hac vice pending) Derek I. Hunter (pro hac vice pending) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Proposed Co-Counsel for Debtors and Debtors in Possession

TO THE PARTY OF TH

Order Filed on April 24, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey

In re:

Bed Bath & Beyond Inc.,

Debtor. 1

Tax I.D. No. 11-2250488

Chapter 11

Case No. 23-13359 (VFP)

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

In re:	
Alamo Bed Bath & Beyond Inc.,	Chapter 11
Debtor.	Case No. 23-13360 (VFP)
Tax I.D. No. 22-3520408	
In re:	
BBB Canada LP Inc.,	Chapter 11
Debtor.	Case No. 23-13361 (VFP)
Tax I.D. No. 26-1607777	
In re:	
BBB Value Services Inc., Debtor.	Chapter 11
Tax I.D. No. 45-1775809	Case No. 23-13362 (VFP)
In re:	
BBBY Management Corporation,	Chapter 11
Debtor.	Case No. 23-13363 (VFP)
Tax I.D. No. 22-3259534	1
In re:	
BBBYCF LLC,	Chapter 11
Debtor.  Tax I.D. No. 81-0835533	Case No. 23-13364 (VFP)
14X 1.D. 190. 01-0033333	
In re:	
BBBYTF LLC, Debtor.	Chapter 11
Tax I.D. No. 81-1726838	Case No. 23-13365 (VFP)
In re:	
Bed Bath & Beyond of Annapolis, Inc.,	Chapter 11
Debtor.	Case No. 23-13366 (VFP)
Tax I.D. No. 22-3048488	

In re:	
Bed Bath & Beyond of Arundel Inc.,	Chapter 11
Debtor.	Case No. 23-13367 (VFP)
Tax I.D. No. 22-3732626	
In re:	
Bed Bath & Beyond of Baton Rouge Inc.,	Chapter 11
Debtor.	Case No. 23-13368 (VFP)
Tax I.D. No. 22-3694076	
In re:	
Bed Bath & Beyond of Birmingham Inc.,	Chapter 11
Debtor.	Case No. 23-13369 (VFP)
Tax I.D. No. 22-3520327	
In re:	
Bed Bath & Beyond of Bridgewater Inc.,	Chapter 11
Debtor.	Case No. 23-13370 (VFP)
Tax I.D. No. 22-3665533	
In re:	
Bed Bath & Beyond of California Limited Liability Company,	Chapter 11
Debtor.	Case No. 23-13371 (VFP)
Tax I.D. No. 22-3612362	
In re:	
Bed Bath & Beyond of Davenport Inc.,	Chapter 11
Debtor.	Case No. 23-13372 (VFP)
Tax I.D. No. 22-3694074	(111)
In re:	
Bed Bath & Beyond of East Hanover Inc.,	Chapter 11
Debtor.	Case No. 23-13373 (VFP)
Tax I.D. No. 22-3531176	

In re:	
Bed Bath & Beyond of Edgewater Inc., Debtor.	Chapter 11 Case No. 23-13374 (VFP)
Tax I.D. No. 22-3463618	Case No. 25-13574 (VII)
In re:	
Bed Bath & Beyond of Falls Church, Inc.,	Chapter 11
Debtor.	Case No. 23-13375 (VFP)
Tax I.D. No. 22-3282908	Case 140. 25-13373 (411)
In re:	
Bed Bath & Beyond of Fashion Center, Inc.,	Chapter 11
Debtor.	Case No. 23-13376 (VFP)
Tax I.D. No. 22-3207852	
In re:	
Bed Bath & Beyond of Frederick, Inc.,	Chapter 11
Debtor.	Case No. 23-13377 (VFP)
Tax I.D. No. 22-3590889	
In re:	
Bed Bath & Beyond of Gaithersburg Inc.,	Chapter 11
Debtor.	Case No. 23-13378 (VFP)
Tax I.D. No. 22-3366406	,
In re:	
Bed Bath & Beyond of Gallery Place L.L.C.,	Chapter 11
Debtor.	Case No. 23-13379 (VFP)
Tax I.D. No. 26-2188791	
In re:	
Bed Bath & Beyond of Knoxville Inc.,	Chapter 11
Debtor.	Case No. 23-13380 (VFP)
Tax I.D. No. 22-3520403	( . 11 )

In re:	
Bed Bath & Beyond of Lexington Inc.,	Chapter 11
Debtor.	Case No. 23-13381 (VFP)
Tax I.D. No. 22-3590888	
In re:	
Bed Bath & Beyond of Lincoln Park Inc.,	Chapter 11
Debtor.	Case No. 23-13382 (VFP)
Tax I.D. No. 22-3308893	
In re:	
Bed Bath & Beyond of Louisville Inc.,	Chapter 11
Debtor.	Case No. 23-13383 (VFP)
Tax I.D. No. 22-3732624	
In re:	
Bed Bath & Beyond of Mandeville Inc.,	Chapter 11
Debtor.	Case No. 23-13384 (VFP)
Tax I.D. No. 22-3665531	`
In re:	
Bed Bath & Beyond of Opry Inc.,	Chapter 11
Debtor.	Case No. 23-13385 (VFP)
Tax I.D. No. 22-3700264	,
In re:	
Bed Bath & Beyond of Overland Park Inc.,	Chapter 11
Debtor.	Case No. 23-13386 (VFP)
Tax I.D. No. 22-3366404	
In re:	
Bed Bath & Beyond of Palm Desert Inc.,	Chapter 11
Debtor.	Case No. 23-13387 (VFP)
Tax I.D. No. 22-3320152	

In re:	
Bed Bath & Beyond of Paradise Valley Inc.,	Chapter 11
Debtor.	Case No. 23-13388 (VFP)
Tax I.D. No. 22-3386576	Cuse 110. 25 15500 (111)
In re:	
Bed Bath & Beyond of Pittsford Inc.,	Chapter 11
Debtor.	Case No. 23-13389 (VFP)
Tax I.D. No. 22-3476881	
In re:	
Bed Bath & Beyond of Portland Inc.,	Chapter 11
Debtor.	Case No. 23-13390 (VFP)
Tax I.D. No. 22-3518153	
In re:	
Bed Bath & Beyond of Rockford Inc.,	Chapter 11
Debtor.	Case No. 23-13391 (VFP)
Tax I.D. No. 22-3451065	
In re:	
Bed Bath & Beyond of Towson Inc.,	Chapter 11
Debtor.	Case No. 23-13392 (VFP)
Tax I.D. No. 22-3321854	
In re:	
Bed Bath & Beyond of Virginia Beach Inc.,	Chapter 11
Debtor.	Case No. 23-13393 (VFP)
Tax I.D. No. 22-3452326	
In re:	
Bed Bath & Beyond of Waldorf Inc.,	Chapter 11
Debtor.	Case No. 23-13394 (VFP)
Tax I.D. No. 22-3590890	( )

In re:	
Bed Bath & Beyond of Woodbridge Inc.,	Chapter 11
Debtor.	Case No. 23-13395 (VFP)
Tax I.D. No. 22-3531179	Cuse 110. 25 15575 (111)
In re:	
bed 'n bath Stores Inc.,	Chapter 11
Debtor.	Case No. 23-13396 (VFP)
Tax I.D. No. 22-2732034	
In re:	
Bed Bath & Beyond of Manhattan, Inc.,	Chapter 11
Debtor.	Case No. 23-13397 (VFP)
Tax I.D. No. 22-3152956	
In re:	
Buy Buy Baby of Rockville, Inc.,	Chapter 11
Debtor.	Case No. 23-13398 (VFP)
Tax I.D. No. 52-1966272	
In re:	
Buy Buy Baby of Totowa, Inc.,	Chapter 11
Debtor.	Case No. 23-13399 (VFP)
Tax I.D. No. 26-2198098	
In re:	
Buy Buy Baby, Inc.,	Chapter 11
Debtor.	Case No. 23-13400 (VFP)
Tax I.D. No. 52-1942010	
In re:	
BWAO LLC,	Chapter 11
Debtor.	Case No. 23-13401 (VFP)
Tax I.D. No. 45-5291562	

### Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 8 of 17

	_
In re:	
Chef C Holdings LLC,	Chapter 11
Debtor.	Case No. 23-13402 (VFP)
Tax I.D. No. 81-5106069	
In re:	
Decorist, LLC,	Chapter 11
Debtor.	Case No. 23-13403 (VFP)
Tax I.D. No. 46-1344917	
In re:	
Deerbrook Bed Bath & Beyond Inc.,	Chapter 11
Debtor.	Case No. 23-13404 (VFP)
Tax I.D. No. 22-3590895	
In re:	
Harmon of Brentwood, Inc.,	Chapter 11
Debtor.	Case No. 23-13405 (VFP)
Tax I.D. No. 22-3044214	
In re:	
Harmon of Caldwell, Inc.,	Chapter 11
Debtor.	Case No. 23-13406 (VFP)
Tax I.D. No. 22-2971648	
In re:	
Harmon of Carlstadt, Inc.,	Chapter 11
Debtor.	Case No. 23-13407 (VFP)
Tax I.D. No. 51-0459065	
In re:	
Harmon of Franklin, Inc.,	Chapter 11
Debtor.	Case No. 23-13408 (VFP)
T I.D. N. 20 0100729	

Tax I.D. No. 30-0109738

In re:	
Harmon of Greenbrook II, Inc.,	Chapter 11
Debtor.	Case No. 23-13409 (VFP)
Tax I.D. No. 30-0109743	
In re:	
Harmon of Hackensack, Inc.,	Chapter 11
Debtor.	Case No. 23-13410 (VFP)
Tax I.D. No. 22-3124535	
In re:	
Harmon of Hanover, Inc.,	Chapter 11
Debtor.	Case No. 23-13411 (VFP)
Tax I.D. No. 22-2985485	
In re:	
Harmon of Hartsdale, Inc.,	Chapter 11
Debtor.	Case No. 23-13412 (VFP)
Tax I.D. No. 16-1622588	
In re:	
Harmon of Manalapan, Inc.,	Chapter 11
Debtor.	Case No. 23-13413 (VFP)
Tax I.D. No. 22-2717942	
In re:	
Harmon of Massapequa, Inc.,	Chapter 11
Debtor.	Case No. 23-13414 (VFP)
Tax I.D. No. 22-3819949	
In re:	
Harmon of Melville, Inc.,	Chapter 11
Debtor.	Case No. 23-13415 (VFP)
T 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18	

Tax I.D. No. 22-3785648

# Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 10 of 17

	•
In re:	
Harmon of New Rochelle, Inc.	Chapter 11
Debtor.	Case No. 23-13416 (VFP)
Tax I.D. No. 32-0114673	
In re:	
Harmon of Newton, Inc.,	Chapter 11
Debtor.	Case No. 23-13417 (VFP)
Tax I.D. No. 30-0119775	
In re:	
Harmon of Old Bridge, Inc.,	Chapter 11
Debtor.	Case No. 23-13418 (VFP)
Tax I.D. No. 22-2822762	
In re:	
Harmon of Plainview, Inc.,	Chapter 11
Debtor.	Case No. 23-13419 (VFP)
Tax I.D. No. 30-0244515	
In re:	
Harmon of Raritan, Inc.,	Chapter 11
Debtor.	Case No. 23-13420 (VFP)
Tax I.D. No. 22-3785646	
In re:	
Harmon of Rockaway, Inc.,	Chapter 11
Debtor.	Case No. 23-13421 (VFP)
Tax I.D. No. 22-2822765	
In re:	
Harmon of Shrewsbury, Inc.,	Chapter 11
Debtor.	Case No. 23-13422 (VFP)
Tax I.D. No. 22-3248849	

# Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 11 of 17

	1
In re:	
Harmon of Totowa, Inc.,	Chapter 11
Debtor.	Case No. 23-13423 (VFP)
Tax I.D. No. 22-3044269	
In re:	
Harmon of Wayne, Inc.,	Chapter 11
Debtor.	Case No. 23-13424 (VFP)
Tax I.D. No. 22-3044316	
In re:	
Harmon of Westfield, Inc.,	Chapter 11
Debtor.	Case No. 23-13425 (VFP)
Tax I.D. No. 20-0002851	
In re:	
Harmon of Yonkers, Inc.,	Chapter 11
Debtor.	Case No. 23-13426 (VFP)
Tax I.D. No. 56-6620371	
In re:	
Harmon Stores, Inc.,	Chapter 11
Debtor.	Case No. 23-13427 (VFP)
Tax I.D. No. 22-2036555	
In re:	
Liberty Procurement Co. Inc.,	Chapter 11
Debtor.	Case No. 23-13428 (VFP)
Tax I.D. No. 52-2279383	
In re:	
Of a Kind, Inc.,	Chapter 11
Debtor.	Case No. 23-13429 (VFP)
Tax I.D. No. 27-2056492	

Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 12 of 17

In re: One Kings Lane LLC, Chapter 11 Case No. 23-13430 (VFP) Debtor. Tax I.D. No. 27-1434759 In re: San Antonio Bed Bath & Beyond Inc., Chapter 11 Debtor. Case No. 23-13431 (VFP) Tax I.D. No. 22-3504701 In re: Springfield Buy Buy Baby, Inc., Chapter 11 Debtor. Case No. 23-13432 (VFP) Tax I.D. No. 26-2198387 (Jointly Administered)

### ORDER (I) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered thirteen (13) through fifteen (15), is **ORDERED.** 

**DATED: April 24, 2023** 

Honorable Vincent F. Papalia United States Bankruptcy Judge Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 13 of 17

(Page | 13)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and

(II) Granting Related Relief

Upon the Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (the "Motion"),<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to direct the joint administration of the Debtors' Chapter 11 Cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 14 of 17

(Page | 14)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and

(II) Granting Related Relief

#### IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.

2. The above–captioned cases hereby are jointly administrated by this Court for procedural purposes only.

3. Nothing contained in the Motion or this Order shall be deemed or construed as

directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases, and

this Order shall be without prejudice to the rights of the Debtors to seek entry of an order

substantively consolidating their respective cases.

4. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court

for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated

service list for these Chapter 11 Cases.

5. All pleadings, papers, and documents filed in the Lead Case shall bear the caption

as shown in **Exhibit 1** attached hereto.

6. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth

in section 342(c)(1) of the Bankruptcy Code.

7. All lists, schedules, and statements shall be filed and docketed in the specific

Debtor's case to which they are applicable.

8. Any party in interest may request joint hearings on matters pending in any of these

Chapter 11 Cases.

9. If pleadings, papers, or documents have been filed in any of the above–captioned

cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been

Case 23-13430-VFP Doc 4 Filed 04/24/23 Entered 04/25/23 09:54:15 Desc Main Document Page 15 of 17

(Page | 15)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and

(II) Granting Related Relief

heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading, paper, or document in the Lead Case within three (3) business days of the entry of this Order, (ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties.

- 10. The Clerk shall file a copy of this order in the Lead Case and each of the affiliated Debtor cases.
- 11. The Debtors shall file individual monthly operating reports for each Debtor and such reports shall be docketed in the Lead Case.
- 12. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.
- 13. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.
- 14. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).
- 15. A true copy of this Order shall be served on all required parties pursuant to Local Rule 9013-5(f).
  - 16. This Order shall be effective immediately upon entry.
- 17. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

### Exhibit 1

**Case Caption** 

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (pro hac vice pending)
Emily E. Geier, P.C. (pro hac vice pending)
Derek I. Hunter (pro hac vice pending)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
joshua.sussberg@kirkland.com
emily.geier@kirkland.com
derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Proposed Co-Counsel for Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Chapter 11
Case No. 23-13359 (VFP)
(Jointly Administered)

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.